



**Lakers Group AB (publ): Change of control in parent company –
ISIN NO0011017113 – Lakers Group AB (publ) FRN Senior Secured
Sustainability bonds 2021/2025**

Stockholm, 7 October 2021 kl 17.32

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 7 June 2021 (the "Bond Terms").

Lakers Group AB (publ) (the "Issuer") has been informed that the current shareholders in the Issuer's parent company, Lakers Group Holding AS, have signed a share purchase agreement with Vestum AB (publ) regarding the acquisition of all the shares in Lakers Group Holding AS (the "Transaction").

The contemplated Transaction will, upon completion, constitute a Put Option Event (Change of Control Event), in accordance with Clause 10.3 (*Mandatory repurchase due to a Put Option Event*) of the Bond Terms.

The Issuer will revert with further information regarding the occurrence of the Put Option Event to the Bondholders in due time.

For further information regarding the acquisition of Lakers Group Holding AS by Vestum AB (publ), reference is made to the attached press release from Vestum AB (publ) published today.

For further information, please contact Johan Zeno, CFO of the Lakers Group, j.zeno@lakersgroup.com, + 46 70 856 27 54 or Carl-Johan Callenholm, CEO of Lakers Group, cj.callenholm@lakersgroup.com, + 47 900 97 806.